

**DALLAS
ENERGY
FINANCE
DISCUSSION
GROUP**

APPLICATION FOR MEMBERSHIP

Last Name	First	Initial	Nickname
Company Affiliation:			
Position/Title:			
Business Address:			
Business Phone Number:		Business Fax Number:	
Email Address:			
Current DEFG Member Referred By:			

Classification of Industry Involvement:

- Exploration & Production
- Refining/Down Stream Activities
- Transportation/Pipeline
- Drilling/Service Industry
- Banking Services/Investment Banking
- Legal Services
- Accounting Services
- Other

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Membership Dues: \$175 annually

I am heavily involved in the energy industry in a decision-making capacity concerning finance issues and request consideration for membership in the Dallas Energy Finance Discussion Group:

<p>DALLAS ENERGY FINANCE GROUP</p> <p>OBJECTIVES:</p> <ul style="list-style-type: none"> · Assist in the Capital Formation process for the Energy Industry in Dallas. · Provide a forum for members to become aware of current financing alternatives and sources of capital (various financial structures used by different companies; capital sources such as commercial banks, institutions, industrial and users, industry partner opportunities, offshore and/or international sources, project finance opportunities, investment bankers and/or financial advisors, target sources for small versus large needs). · Provide a forum for members to be aware of current and future trends in different segments of the energy industry (economic patterns, supply/demand swings, pricing forecasts, government regulation, international developments, etc.) · Provide a forum for discussion and presentation of current problems or ideas. · Provide a forum for those with capital and those with the need for capital to meet and discuss the requirements and desires of each. · Provide a forum for Business Networking for Energy Executive Management and Finance Professionals.

Applicant's Signature

Application Date

RETURN APPLICATION AND CHECK TO:

**John R. Sears, Jr.
PetroCap, Inc.
2602 McKinney Avenue, Suite 400
Dallas, Texas 75204**